



Maheshwari Logistics Limited

Moving Every Mile With A Smile

SYMBOL: MAHESHWARI

ISIN: INE263W01010

Dated: 08.07.2017

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Bandra East,
Mumbai-400 051

Respected Sir,

Subject: Reconciliation of share capital and Audit Report under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

As per requirement of Regulation 55A of SEBI **(Depositories and Participants) Regulations, 1996**, We are pleased to submit here with a copy of the certificate dated 08th July 2017, issued by Ms. Manisha Choudhary ,Practicing Company Secretary under the Regulation 55A of the SEBI**(Depositories and Participants) Regulations, 1996**, for the quarter ended on 30th June 2017.

Kindly take note of the above.

Thanking you,

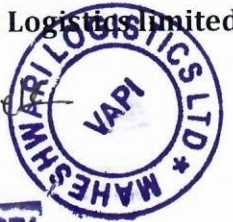
Yours faithfully,
For Maheshwari Logistics Limited

Tanu Pareek

Tanu Pareek

Company Secretary

Encl as above:



SUPPLIERS OF ALL TYPE OF COAL, COKE, LIGNITE, KRAFT PAPER & DUPLEX BOARD, FLEET OWNERS & TRANSPORT CONTRACTORS

MLL House, Shed No. A2-3/2, Opp. UPL, 1St Phase, GIDC, Vapi-396 195 (Guj.) Phone : +91 260 2431024 Fax : 2427024

E-mail : info@mlpl.biz

Web : www.mlpl.biz

CIN : L60232GJ2006PLC049224

MANISHA CHOUDHARY
COMPANY SECRETARY IN PRACTICE

B-15/16, Shiv Marg, Bani Park, Jaipur-16 (Raj.)
Phone: 0141-2203995 Mob.: +91-7877850238
Email: manishachoudhary225@gmail.com

To
The Board of Directors
Maheshwari Logistics Limited
MLL House, Shed No. A2-3/2,
Opp. UPL 1st Phase, GIDC Vapi,
Valsad, Gujarat- 396195

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

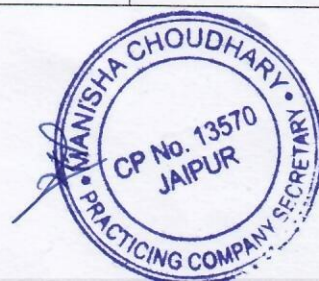
(Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002) and
(Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

I have examined the registers, records and documents of **M/s. MAHESHWARI LOGISTICS LIMITED** (the Company) for the quarter ended on 30th June 2017 as maintained by **BIGSHARE SERVICES PRIVATE LIMITED**, the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my knowledge and according to the information provided to me and the records and documents examined by me, I hereby submit the Reconciliation of Share Capital Audit Report for the aforesaid quarter as under:

1. For Quarter Ended : 30/06/2017
2. ISIN : INE263W01010
3. Face Value : 10
4. Name of the Company : **MAHESHWARI LOGISTICS LIMITED**
5. Registered Office Address : MLL House, Shed No. A2-3/2, Opp. UPL 1st Phase, GIDC Vapi, Valsad, Gujarat- 396195
6. Correspondence Address : MLL House, Shed No. A2-3/2, Opp. UPL 1st Phase, GIDC Vapi, Valsad, Gujarat- 396195
7. Telephone & Fax Nos. : Tel: 0260-2431024; Fax: 0260-2427024
8. Email address : info@mlpl.biz
9. Names of the Stock Exchanges where the company's securities are listed : **NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Emerge Platform)**

	Number of Shares	% of Total Issued Capital
10. Issued Capital :	1,47,98,600	100%
11. Listed Capital (Exchange-wise) :	1,47,98,600	100%

	Shareholding as on 01/04/2017	Shareholding as on 30/06/2017
12. Held in dematerialized form in CDSL :	23,73,093	24,72,578
13. Held in dematerialized form in NSDL :	1,20,60,907	1,23,26,022
14. Physical :	3,64,600	0
15. Total No. of Shares (12+13+14) :	1,47,98,600	1,47,98,600



16. Reasons of difference if any, between (10&11), (11&15):

NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (specify Names)
-	-	-	-	-	-	-

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, conversion, Buyback, capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) :
If not, updated upto which date :

Yes

N.A.

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:

Total No. of demat request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 Days	-	-	-

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

CS Tanu Pareek

Tel No.: +91260-2431024

Fax : +91260-2427024

23. Name, Address, Tel & Fax No., Registration No. of the certifying CA/CS:

CS Manisha Choudhary

(Practicing Company Secretary)

B-15/16, Shiv Marg, Bani Park, Jaipur-302016 (Raj)

Tel.: 0141-2203995

M. No.: 36531

CP No.: 13570



24. Appointment of common agency for share registry work:

Bigshare Services Pvt. Ltd.
1st Floor, Bharat Tin Works
Building, Opp. Vasant Oasis
Apartments (Next to Keys
Hotel), Marol Maroshi
Road, Andheri (East),
Mumbai-400059
Tel No. 022-62638200

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.):

NIL

Date: 07th July, 2017

Place: Jaipur



Manisha Choudhary
Manisha Choudhary
(Practicing Company Secretary)
M.No.36531
C.P. No. 13570



Bigshare Services Pvt. Ltd.

Ref No. BSS/SE-AU.

Date : 04/07/2017

MAHESHWARI LOGISTICS LIMITED
MLL HOUSE
SHED NO A23/2
OPP UPL GIDC
VAPI VALSAD VAP 396195

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/06/2017 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 01/04/2017	Shareholding as on 30/06/2017
Shares in Demat mode with NSDL	12060907	12326022
Shares in Demat mode with CDSL	2373093	2472578
Shares in Physical mode	364600	
Total	14798600	14798600

Also we hereby confirm the following :

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for 14798600 equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended 30/06/2017 .

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,

Authorised Signatory

CIN : U99999MH1994PTC076534
(An Associate Company of Transfer Online Inc., USA)