



Maheshwari Logistics Limited

Moving Every Mile With A Smile

SYMBOL: MAHESHWARI

ISIN: INE263W01010

Dated: 11.04.2017

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Bandra East,
Mumbai-400 051

Subject: Reconciliation of share capital and Audit Report under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 .

Respected Sir,

As per requirement of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996. We are pleased to submit here with a copy of the certificate dated 11th April 2017, issued by Ms. Manisha Choudhary, Practicing Company Secretary under the Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, for the quarter ended on 31st March 2017.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For Maheshwari Logistics limited

(Tanu Pareek)
Company Secretary cum Compliance Officer

Encl as above:

SUPPLIERS OF ALL TYPE OF COAL, COKE, LIGNITE, KRAFT PAPER & DUPLEX BOARD, FLEET OWNERS & TRANSPORT CONTRACTORS

MLL House, Shed No. A2-3/2, Opp. UPL, 1st Phase, GIDC, Vapi-396 195 (Guj.) Phone : +91 260 2431024 Fax : 2427024

E-mail : info@mlpl.biz

Web : www.mlpl.biz

CIN : L60232GJ2006PLC049224

To
The Board of Directors
Maheshwari Logistics Limited
MLL House, Shed No. A2-3/2,
Opp. UPL 1st Phase, GIDC Vapi,
Valsad, Gujarat- 396195

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Circular No. D&CC/FITTC/CIR 16/2002 dated December 31, 2002) and
(Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

I have examined the registers, records and documents of M/s. MAHESHWARI LOGISTICS LIMITED (the Company) for the quarter ended on 31st March 2017 as maintained by BIGSHARE SERVICES PRIVATE LIMITED, the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my knowledge and according to the information provided to me and the records and documents examined by me, I hereby submit the Reconciliation of Share Capital Audit Report for the aforesaid quarter as under:

- | | | |
|---|---|--|
| 1. For Quarter Ended | : | 31/03/2017 |
| 2. ISIN | : | INE263W01010 |
| 3. Face Value | : | 10 |
| 4. Name of the Company | : | MAHESHWARI LOGISTICS LIMITED |
| 5. Registered Office Address | : | MLL House, Shed No. A2-3/2, Opp. UPL 1st Phase, GIDC Vapi, Valsad, Gujarat- 396195 |
| 6. Correspondence Address | : | MLL House, Shed No. A2-3/2, Opp. UPL 1st Phase, GIDC Vapi, Valsad, Gujarat- 396195 |
| 7. Telephone & Fax Nos. | : | Tel: 0260-2431024; Fax: 0260-2427024 |
| 8. Email address | : | info@mlpl.biz |
| 9. Names of the Stock Exchanges where the company's securities are listed | : | NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Emerge Platform) |

10. Issued Capital
11. Listed Capital (Exchange-wise)

Number of Shares	% of Total Issued Capital
1,47,98,600	100%
1,47,98,600	100%

12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total No. of Shares (12+13+14)

Shareholding as on 31/12/2016	Shareholding as on 31/03/2017
600	23,73,093
83,09,400	1,20,60,907
24,92,600	3,64,600
1,08,02,600	1,47,98,600



16. Reasons of difference if any, between (10&11), (11&15):

NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (specify Names)
Allotment-Equity Shares under initial Public Offer	39,96,000	Applied	NSE	Yes	Yes	-

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, conversion, Buyback, capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) :

If not, updated upto which date

Yes

N.A.

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:

Total No. of demat request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 Days	-	-	-

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

CS Tanu Pareek

Tel No.: +91260-2431024

Fax : +91260-2427024



23 Name, Address, Tel & Fax No., Registration No. of the certifying CA/CS:

CS Manisha Choudhary
(Practicing Company
Secretary)
B-15/16, Shiv Marg, Bani
Park, Jaipur-302016 (Raj)
Tel.: 0141-2203995
M. No.: 36531
CP No.: 13570

24. Appointment of common agency for share registry work:

Bigshare Services Pvt. Ltd.
E-2/3, Ansa Industrial
Estate, Sakivihar Road, Saki
Naka, Andheri (East),
Mumbai-400072
Tel No. +912228470652

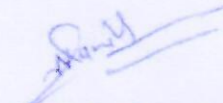
25. Any other detail that the CA/CS may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.):

NIL

Date: 10th April 2017

Place: Jaipur




Manisha Choudhary
(Practicing Company Secretary)
M.No.36531
C.P. No. 13570